

District 1: Jordan Park, Laurel Heights, Lake Street, Lone Mountain. District 2: Golden Gate Heights, Sunset, Parkside. District 3: Lakeshore, Lakeside, Oceanview. District 4: Forest Hill, St. Francis Wood, Twin Peaks, West Portal. District 5: Castro, Cole Valley, Dolores Park, Noe Valley. District 6: Alamo Square, Hayes Valley, Lower Pacific Heights. District 7: Cow Hollow, Marina, Pacific Heights, Presidio Heights. District 8: Civic Center, Nob Hill, North Beach, Russian Hill, Telegraph Hill. District 9: Bernal Heights, Inner Mission, Mission Bay, Potrero Hill, South Beach, SoMa. District 10: Bay View, Excelsior, Hunter's Point, Visitacion Valley.

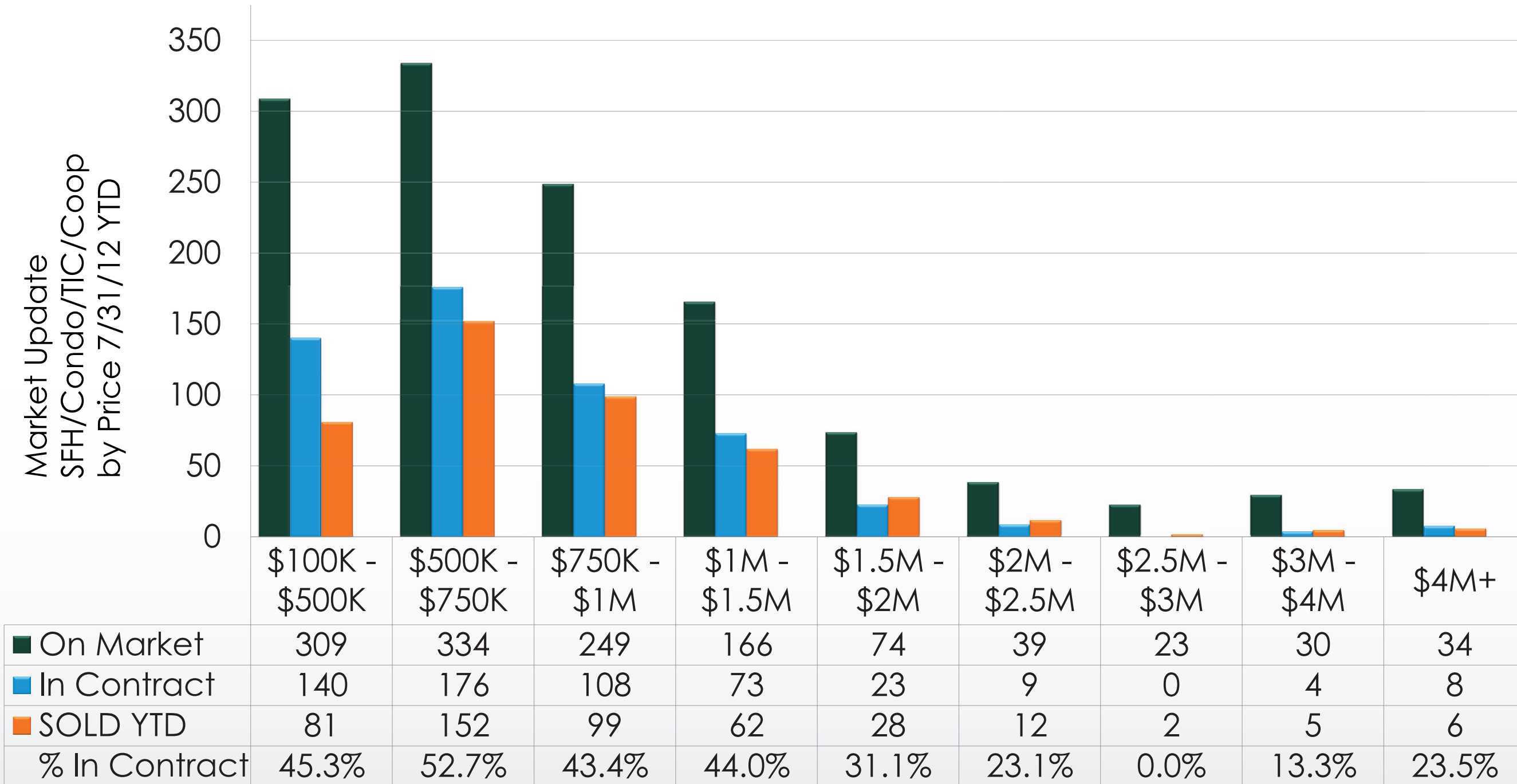
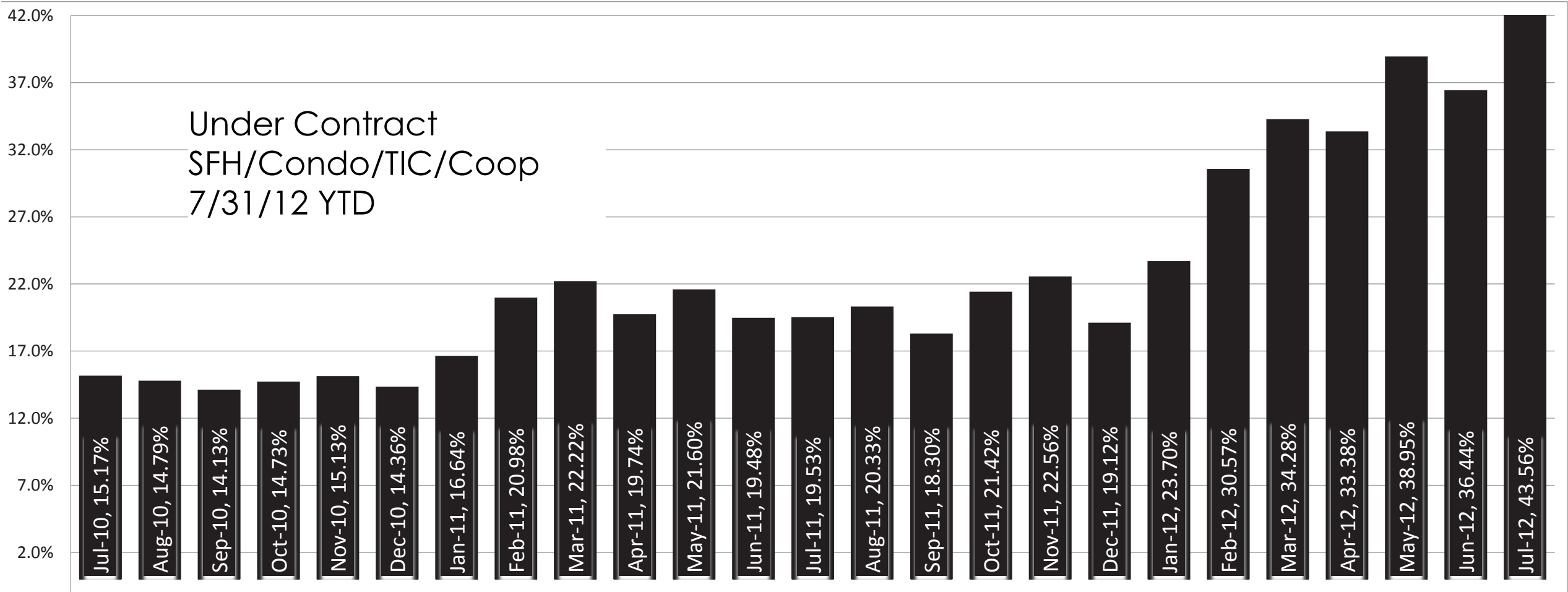
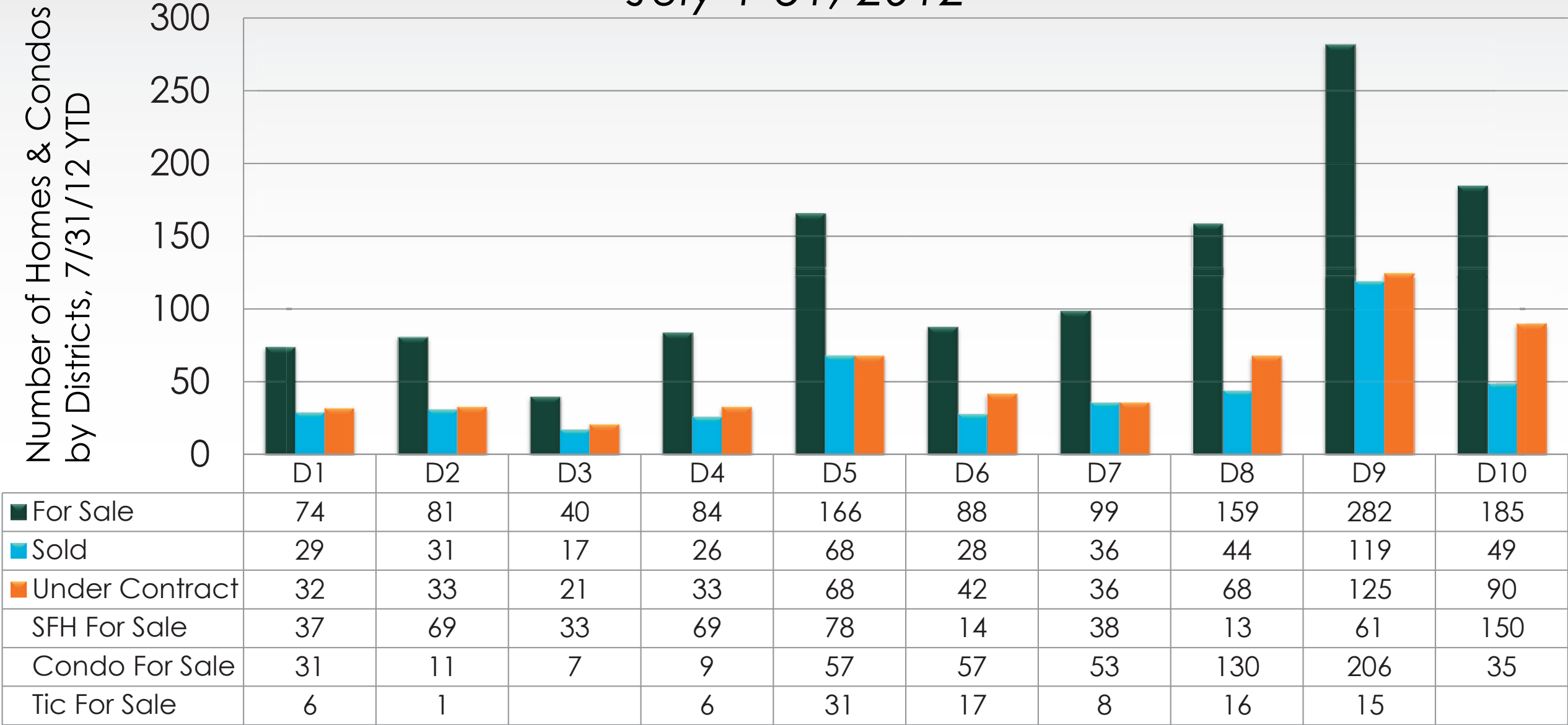


A Member Of Real Living

San Francisco

MONTHLY MARKET UPDATE

July 1-31, 2012



*Over 35% in contract is usually indicative of a sellers' market. Under 25% in contract is usually indicative of a buyers' market. 25%-35% in contract indicates a balanced market. Charts represent information gathered from MLS statistics at a specific point in time.
Source: Broker Metrics* Data retrieved on May 2, 2012